

## **Further Information for Applicants**

### **Eligibility**

#### **Requests**

- ✓ Organisations
- × Individuals
- × Crisis Funding
- × Core Funding
- × Retrospective Funding (i.e. spending that has already taken place)
- × Items or Projects which statutory bodies have a duty to fund
- ✓ Under 18s must be in majority if mixed age project
- ✓ Those living in poverty, defined by “eligible for free school meals or college bursary for those aged between 16 and 18 years”

#### **Projects & Initiatives**

- ✓ One-off, time-limited projects or events
- ✓ Training for staff/volunteers
- ✓ Residential activities
- ✓ Events
- × Feasibility studies/consultations
- ✓ Time-limited means less than 6 months
- ✓ Majority of those benefiting/using items must be from target groups
- ✓ Activity must take place in UK
- ✓ Accessibility includes affordability
- ✓ Contributions to larger projects considered; still need clear attribution; will pledge and won't pay grant until all the funds needed are secured

#### **Organisations**

- ✓ Low risk with formal structure
- ✓ Registered Charities or Charitable Incorporated Organisations
- ✓ Schools and Further Education Colleges (usually exempt charities)
- ✓ NHS Trusts
- × Social Enterprises including Community Interest Companies
- × Private Companies
- × Local Authorities
- ✓ At least one set of published accounts at point of applying
- ✓ Priority to organisations based in and/or working in the South West
- ✓ Has a bank account in the organisation's name with at least two unconnected signatories

## **Impact**

- ✓ Completion of a Grant Report Form will be required
- ✓ Demonstrate impact
- ✓ Case Studies & Photos (to comply with GDPR/Safeguarding Policies)
- ✓ Report required within six months of disbursement

## **Decision Making Process**



- ✓ Some smaller grant applications (£10,000 and under) may be approved by the Trustees after the first Trustees Review
- ✓ The requirement for Further Information will be tailored to each application, likely to include one or more the following:
  - Budget
  - Quotations
  - Policies
  - Plans
  - Site visits and face to face meeting
- ✓ All offers of financial support will be subject to The Hargreaves Foundation's Terms & Conditions and satisfactory completion of Due Diligence.